

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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In re
MUSICLAND HOLDING CORP., et al.,

Debtors.

07 Civ. 8423 (RWS)

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BUENA VISTA HOME
ENTERTAINMENT, INC., et al.,

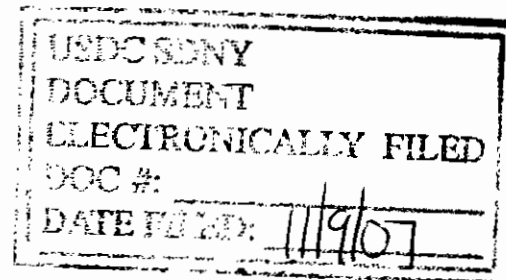
Plaintiffs,

-against-

WACHOVIA BANK, N.A., et al.,

Defendants.

SCHEDULING ORDER



Sweet, D.J.

This bankruptcy appeal, filed on September 28, 2007, shall proceed on the following schedule:

1) Appellant having served and filed its brief on November 2, 2007, appellee shall serve and file its brief by November 19, 2007.

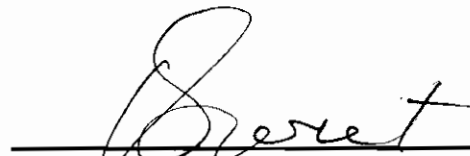
2) Appellant may serve and file a reply brief within 10 days after service of the brief of the appellee, and if the appellee has cross-appealed, the appellee may file and serve a reply brief to the response of the appellant to the issue presented in the cross-appeal within 10 days after service of the reply brief of the appellant.

3) Argument on the appeal will be heard on January 16, 2008, at 12:00 noon in courtroom 18C.

All mail and telephone calls concerning the calendar status of this action must be directed to the Courtroom Clerk (212) 805-0124.

It is so ordered.

New York, NY
November 8, 2007



ROBERT W. SWEET
U.S.D.J.